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November 28, 2012

Kevin Leonard
Johnny Dowdy Chairman
c/o Mayfield Electric & Water
P.O. Box 329
Mayfield, KY 42066

RE: PSC Case No. 2012-00358

Dear Sir:

The ordering paragraph of the final case in the above referenced case requires the following:

Beginning on November 1, 2012, and every month thereafter until the proposed merger has been completed, the Joint Applicants shall advise the Commission in writing of the status of the proposed merger.

This information has not been received and is past due. Your immediate attention to this issue is greatly appreciated.

Sincerely,

Linda Faulkner
Filings Director